

December 20, 2016

For Translation Purpose Only

Real Estate Investment Trust Securities Issuer
Tosei Reit Investment Corporation
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(Securities Code: 3451)

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(Revised) Notice Concerning Obtainment and Cancellation of Preferential Negotiating Rights
Pertaining to Acquisition of Investment Assets

Tosei Reit Investment Corporation (“Tosei Reit”) announces that it has revised a part of the “Notice Concerning Obtainment and Cancellation of Preferential Negotiating Rights Pertaining to Acquisition of Investment Assets” dated December 16, 2016. Underlined part is revised.

1. Revised part and details of revision

(1) Revised part

Page 1 1. Obtainment and cancellation of preferential negotiating rights

(1) Obtainment of preferential negotiating rights

(2) Details of revision

<Before Revision> From the date of obtainment above to May 31, 2016

<After Revision> From the date of obtainment above to May 31, 2017

* Tosei Reit Investment Corporation website: <http://www.tosei-reit.co.jp/en/>