

Real Estate Investment Trust Securities Issuer
Tosei Reit Investment Corporation
4-2-3 Toranomon, Minato-ku, Tokyo
Representative: Hisaaki Kuroyama, Executive Director
(Securities Code: 3451)

Asset Management Company
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Notice Concerning Resolutions of the General Meeting of Unitholders

Tosei Reit Investment Corporation (“Tosei Reit”) announces that the following matters were resolved at the 2nd General Meeting of Unitholders of Tosei Reit that was held today, the details of which are as set out below.

Please refer to the press release “Notice Concerning Amendments to the Articles of Incorporation and Appointment of Directors” dated May 31, 2016 for the details of the proposals.

Matters Resolved

Proposal No.1: Partial Amendments to the Articles of Incorporation

This proposal was approved and resolved as originally proposed.

Proposal No.2: Appointment of One Executive Director

This proposal was approved and resolved as originally proposed, and Hisaaki Kuroyama was appointed executive director. The term of office of the Executive Director shall be from the appointment on August 1, 2016 until the day on which two years have elapsed from the appointment.

Proposal No.3: Appointment of One Substitute Executive Director

This proposal was approved and resolved as originally proposed, and Shoji Inoue was appointed as substitute executive director.

Proposal No.4: Appointment of Two Supervisory Director

This proposal was approved and resolved as originally proposed, and Takako Sugaya and Teruhisa Tajima were both appointed as supervisory director. The term of office of the Supervisory Directors shall be from the appointment on August 1, 2016 until the day on which two years have elapsed from the appointment.

*This material has been distributed to the Kabuto Club (the press club of the Tokyo Stock Exchange); the Ministry of Land, Infrastructure, Transport and Tourism Press Club; and the Ministry of Land, Infrastructure, Transport and Tourism Press Club for construction publications.

*Tosei Reit Investment Corporation website: <http://www.tosei-reit.co.jp/en/>