

October 11, 2016

For Translation Purpose Only

Real Estate Investment Trust Securities Issuer
Tosei Reit Investment Corporation
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(Securities Code: 3451)

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(Revised) (REIT) Financial Report for the Fiscal Period Ended April 30, 2016 (3rd Period)

Tosei Reit Investment Corporation (“Tosei Reit”) announces that it has revised a part of the (REIT) Financial Report for the Fiscal Period Ended April 30, 2016 (3rd period) dated June 15, 2016. Underlined part is revised.

【Details of revision 1】

Page 40, 5.Reference Information (2) Investment Assets (g) Designer, Structural Designer, Contractor, Confirmation and Inspection Body and Structural Calculation Confirmation Body for Each Asset under Management

<Before Revision>

(First part omitted)

Property no.	Property name	Designer	Structural designer	Contractor	Confirmation and inspection body	Structural calculation confirmation body
(Partially omitted)						
0-05	Nishi Kasai Tosei Building	Kitayama Architectural Engineering Office, Inc.	Kitayama Architectural Engineering Office, Inc.	<u>Asuka Corporation</u>	City of Edogawa building official	HI International Consultant Co., Ltd.

(The rest omitted)

<After Revision>

(First part omitted)

Property no.	Property name	Designer	Structural designer	Contractor	Confirmation and inspection body	Structural calculation confirmation body
(Partially omitted)						
0-05	Nishi Kasai Tosei Building	Kitayama Architectural Engineering Office, Inc.	Kitayama Architectural Engineering Office, Inc.	<u>Tobishima Corporation</u> <u>Tokyo branch</u>	City of Edogawa building official	HI International Consultant Co., Ltd.

(The rest omitted)

【Details of revision 2】

Page 44, 5.Reference Information (2) Investment Assets (k) Top End-Tenants by Leased Area

<Before Revision>

(First part omitted)

Name of end-tenant	Property name	Total leased area (m ²)	Leased area ratio (%)	Contract expiration date	Contract form
Tosei Corporation	Tama Center Tosei Building	9,734.49	14.9	November 27, 2016	Fixed-term building lease agreement

(The rest omitted)

<After Revision>

(First part omitted)

Name of end-tenant	Property name	Total leased area (m ²)	Leased area ratio (%)	Contract expiration date	Contract form
Tosei Corporation	Tama Center Tosei Building	9,737.49	14.9	November 27, 2016	Fixed-term building lease agreement

(The rest omitted)

*This material is distributed to the press club of the Tokyo Stock Exchange (Kabuto Club), the press club of the Ministry of Land, Infrastructure, Transport and Tourism, and the press club for construction trade publications of the Ministry of Land, Infrastructure, Transport and Tourism.

* Tosei Reit Investment Corporation website: <http://www.tosei-reit.co.jp/en/>

Disclaimer: This document is an English translation of a press release for public announcement concerning completion of acquisition of real estate trust beneficiary rights by Tosei Reit Investment Corporation, and has not been prepared for the purpose of solicitation of investment.