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For Translation Purpose Only

Real Estate Investment Trust Securities Issuer
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(Securities Code: 3451)

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Notice Concerning Completion of Acquisition of Real Estate Trust Beneficially Rights
(Total of 5 Properties)

Tosei Reit Investment Corporation (“Tosei Reit”) announces that it today completed acquisition of real estate trust beneficiary rights of the following 5 properties.

Acquired Asset

Type	Property No.	Property Name	Location	Acquisition Price (JPY million) (Note)
Offices	O-08	JPT Motomachi Building	Naka-ku, Yokohama-shi, Kanagawa	2,377
	O-09	Hakusan Asanomi Building	Bunkyo-ku, Tokyo	1,380
	Subtotal (2 properties)			3,757
Retail facilities	Rt-03	Selection Hatsutomi	Kamagaya-shi, Chiba	310
	Subtotal (1 property)			310
Residential properties	Rd-10	Prime Garden	Kamagaya-shi, Chiba	600
	Rd-11	T's garden Shin-koiwa	Katsushika-ku, Tokyo	670
	Subtotal (2 properties)			1,270
Total (5 properties)				5,337

(Note) “Acquisition price” is the sale and purchase price stated in the real estate trust beneficiary right sale and purchase contract for the acquired asset. The sale and purchase price does not include consumption tax, local consumption tax and various expenses required for the acquisition.

In line with the completion of asset acquisition, leases of the above acquired assets have been started. For details of the acquisition and leases of the above assets, please refer to “Notice Concerning Acquisition of Real Estate Trust Beneficiary Rights and Leases (Total of 5 Properties)” announced on October, 11 2016.

* Tosei Reit Investment Corporation website: <http://www.tosei-reit.co.jp/en/>