

June 24, 2016

For Translation Purpose Only

Real Estate Investment Trust Securities Issuer
Tosei Reit Investment Corporation
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Representative: Hisaaki Kuroyama, Executive Director
(Securities Code: 3451)

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(Revised) Summary of Financial Results (REIT) for the Fiscal Period Ended April 30, 2016 (3rd period)

Tosei Reit Investment Corporation (“Tosei Reit”) announces that it has revised a part of the Financial Results (REIT) for the Fiscal Period Ended April 30, 2016 (3rd period) dated June 15, 2016. Underlined part is revised.

Details of revision
【Before Revision】

(first portion is omitted)

Type	Property no.	Property name	Construction completion (Note 3)	Building age (years) (Note 4)	Annual rent (JPY million) (Note 5)	Security and guarantee deposits (JPY million) (Note 6)	Total leased area (m ²) (Note 7)	Total leasable area (m ²) (Note 8)	Occupancy rate (%) (Note 9)	Number of tenants (Note 10)
(portion in between is omitted)										
Residential	Rd-09	SEA SCAPE Chiba Minato	March 2008	<u>7.1</u>	199	57	5,837.75	6,758.52	86.4	119

(portion that follows is omitted)

【After Revision】

(first portion is omitted)

Type	Property no.	Property name	Construction completion (Note 3)	Building age (years) (Note 4)	Annual rent (JPY million) (Note 5)	Security and guarantee deposits (JPY million) (Note 6)	Total leased area (m ²) (Note 7)	Total leasable area (m ²) (Note 8)	Occupancy rate (%) (Note 9)	Number of tenants (Note 10)
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