

Real Estate Investment Trust Securities Issuer  
Tosei Reit Investment Corporation  
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(Securities Code: 3451)

Asset Management Company  
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Notice Concerning Determination of Lenders and Interest Rate

Tosei Reit Investment Corporation (“Tosei Reit”) announces that concerning debt financing announced in “Notice Concerning Debt Financing (Refinance)” dated May 22, 2019, an interest rate (fixed interest rate) and the breakdown of lenders have been determined, as described below.

1. Determination of lenders and an interest rate

Term Loan (5.0 years)

Lenders	MUFG Bank, Ltd., Sumitomo Mitsui Banking Corporation, Mizuho Bank, Ltd., Resona Bank, Limited, Shinsei Bank, Limited, Aozora Bank, Ltd., and Sumitomo Mitsui Trust Bank, Limited
Loan amount	JPY1,200 million
Interest rate (Note 1)	0.83106 % (fixed interest rate)
Drawdown date	May 31, 2019
Interest payment date	The first payment date is June 28, 2019 and interest payment dates are the end of each month and on the maturity date (If such date is not a business day, the immediately following business date; if such a date is in the next month, the immediately preceding business date.)
Borrowing method	Borrowing based on the individual loan agreement concluded on May 29, 2019 with above lenders.
Maturity date	May 31, 2024
Repayment method	Lump-sum repayment on maturity date
Security	Unsecured

(Note 1) Figures indicated do not include borrowing related expenses, etc. to be paid to the lenders.

\* This material is distributed to the press club of the Tokyo Stock Exchange (Kabuto Club), the press club of the Ministry of Land, Infrastructure, Transport and Tourism, and the press club for construction trade publications of the Ministry of Land, Infrastructure, Transport and Tourism.

\* Tosei Reit Investment Corporation website: <http://www.tosei-reit.co.jp/en/>