

October 29, 2018

For Translation Purpose Only

Real Estate Investment Trust Securities Issuer
Tosei Reit Investment Corporation
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(Securities Code: 3451)

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Notice Concerning Determination of Lenders and Interest Rate

Tosei Reit Investment Corporation (“Tosei Reit”) announces that concerning debt financing announced in “Notice Concerning Debt Financing (Refinance) and Prepayment of Existing Debt” dated October 11, 2018, an interest rate (fixed interest rate) and the breakdown of lenders have been determined, as described below.

Interest rate and lenders

Term Loan (4.1 years)

Lenders	MUFG Bank, Ltd., Sumitomo Mitsui Banking Corporation, Mizuho Bank, Ltd., Resona Bank, Limited, Shinsei Bank, Limited, Aozora Bank, Ltd, and the Bank of Fukuoka, Ltd.
Loan amount	JPY1,600 million
Interest rate (Note)	0.85848 % (fixed interest rate)
Drawdown date	October 31, 2018
Interest payment date	The first payment date is November 30, 2018 and interest payment dates are the end of each month and on the maturity date (If such date is not a business day, the immediately following business date; if such a date is in the next month, the immediately preceding business date.)
Borrowing method	Borrowing based on the individual loan agreements concluded on October 29, 2018 with above lenders.
Maturity date	November 30, 2022
Repayment method	Lump-sum repayment on maturity date
Security	Unsecured

(Note) Figures indicated do not include borrowing related expenses, etc. to be paid to the lenders.

* This material is distributed to the press club of the Tokyo Stock Exchange (Kabuto Club), the press club of the Ministry of Land, Infrastructure, Transport and Tourism, and the press club for construction trade publications of the Ministry of Land, Infrastructure, Transport and Tourism.

* Tosei Reit Investment Corporation website: <http://www.tosei-reit.co.jp/en/>