

July 18, 2018

For Translation Purpose Only

Real Estate Investment Trust Securities Issuer  
Tosei Reit Investment Corporation  
4-2-3 Toranomom, Minato-ku, Tokyo  
Representative: Hisaaki Kuroyama, Executive Director  
(Securities Code: 3451)

Asset Management Company  
Tosei Asset Advisors, Inc.  
Representative: Akihiko Fujinaga, President & Representative Director  
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(Revised) Summary of Financial Results (REIT) for the Fiscal Period Ended April 30, 2018

Tosei Reit Investment Corporation (“Tosei Reit”) announces that it has revised a part of the Financial Results (REIT) for the Fiscal Period Ended April 30, 2018 dated June 15, 2018. Underlined part is revised.

Details of revision

**【Before Revision】**

Title	Name	Brief career history		Number of investment units owned (units)
Supervisory Director	Teruhisa Tajima	May 2018	(first portion is omitted) <u>Appointed Outside Corporate Auditor</u> of Kohikan Corporation Ltd. (current position)	0

**【After Revision】**

Title	Name	Brief career history		Number of investment units owned (units)
Supervisory Director	Teruhisa Tajima	May 2018	(first portion is omitted) <u>Appointed Corporate Auditor</u> of Kohikan Corporation Ltd. (current position)	0