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For Immediate Release

Real Estate Investment Trust Securities Issuer
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Notice Concerning Completion of Acquisition of Real Estate Trust Beneficiary Rights
(Total of 5 Properties)

Tosei Reit Investment Corporation (“Tosei Reit”) announces that it today completed acquisition of real estate trust beneficiary rights of the following 5 properties.

Acquired Assets

Type	Property no.	Property name	Location	Acquisition Price (JPY million) (Note)
Offices	O-04	Kannai Tosei Building	Naka-ku, Yokohama-shi, Kanagawa	4,100
	O-05	Nishi Kasai Tosei Building	Nishi Kasai, Edogawa-ku, Tokyo	1,710
	O-06	Shin Yokohama Center Building	Kohoku-ku, Yokohama-shi, Kanagawa	1,364
	Subtotal (3 properties)			-
Retail facilities	Rt-02	Musashi Fujisawa Tosei Building	Higashi Fujisawa, Iruma-shi, Saitama	1,950
	Subtotal (1 property)			-
Residential properties	Rd-09	SEA SCAPE Chiba Minato	Chuo-ku, Chiba-shi, Chiba	2,800
	Subtotal (1 property)			-
Total (5 properties)			-	11,924

(Note) “Acquisition price” is the sale and purchase price stated in each of the real estate trust beneficiary right sale and purchase contracts for the acquired assets. The sale and purchase prices do not include consumption tax, local consumption tax and various expenses required for the acquisition.

In line with the completion of asset acquisition, leases of the above acquired assets have been started. For details of the acquisition and leases of the above assets, please refer to “Notice Concerning Acquisition of Real Estate Trust Beneficiary Rights and Leases (Total of 5 Properties)” announced on October 28, 2015 and “(Revised) ‘Notice Concerning Acquisition of Real Estate Trust Beneficiary Rights and Leases (Total of 5 Properties)’ ” announced on November 2, 2015.

* This material is distributed to the press club of the Tokyo Stock Exchange (Kabuto Club), the press club of the Ministry of Land, Infrastructure, Transport and Tourism, and the press club for construction trade publications of the Ministry of Land, Infrastructure, Transport and Tourism.

* Tosei Reit Investment Corporation website: <http://www.tosei-reit.co.jp/en/>

Disclaimer: This document is an English translation of a press release for public announcement concerning completion of acquisition of real estate trust beneficiary rights by Tosei Reit Investment Corporation, and has not been prepared for the purpose of solicitation of investment.