

November 2, 2017

**For Translation Purpose Only**

Real Estate Investment Trust Securities Issuer  
Tosei Reit Investment Corporation  
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Asset Management Company  
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**Notice Concerning Completion of Acquisition of Real Estate Trust Beneficially Rights**  
**(Total of 8 Properties)**

Tosei Reit Investment Corporation (“Tosei Reit”) announces that it today completed acquisition of real estate trust beneficiary rights of the following 8 properties.

**Acquired Asset**

Type	Property No.	Property Name	Location	Acquisition Price (JPY million) (Note)
Office	O-10	Chojamachi Duo Building	Yokohama-shi, Kanagawa	1,300
	Subtotal (1 property)			1,300
Retail facility	Rt-04	Wako Building	Chiba-shi, Chiba	1,400
	Subtotal (1 property)			1,400
Residential properties	Rd-12	Twin Avenue	Nerima-ku, Tokyo	1,880
	Rd-13	Milestone Higashikurume	Higashikurume-shi, Tokyo	1,650
	Rd-14	Lumiere No.3	Kawaguchi-shi, Saitama	1,420
	Rd-15	T's garden Nishifunabashi	Funabashi-shi, Chiba	860
	Rd-16	Quest Yamatedai	Yokohama-shi, Kanagawa	710
	Rd-17	Sancerre Yonohonmachi	Saitama-shi, Saitama	600
	Subtotal (6 properties)			7,120
<b>Total (8 properties)</b>				<b>9,820</b>

(Note) “Acquisition price” is the sale and purchase price stated in the real estate trust beneficiary right sale and purchase contract for the acquired asset. The sale and purchase price does not include consumption tax, local consumption tax and various expenses required for the acquisition.

In line with the completion of asset acquisition, leases of the above acquired assets have been started. For details of the acquisition and leases of the above assets, please refer to “Notice Concerning Acquisition of Real Estate Trust Beneficiary Rights and Leases (Total of 8 Properties)” announced on October,13 2017.

\* Tosei Reit Investment Corporation website: <http://www.tosei-reit.co.jp/en/>