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Real Estate Investment Trust Securities Issuer
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(Securities Code: 3451)

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Notice Concerning Introduction of Cumulative Investment Unit Investment Program

Tosei Reit Investment Corporation (“Tosei Reit”) announces that Tosei Corporation (“Tosei”), a parent company of Tosei Asset Advisors, Inc., (the “Asset Management Company”) to which Tosei Reit entrusts asset management operations, signed a memorandum concerning the handling of administrative work of accumulative stock investment account with SMBC Nikko Securities Inc. today regarding the introduction of the accumulative investment system of investment units (“the System”) targeting the officers and employees of Tosei including employees temporarily transferred to the Asset Management Company. Details are as follows.

1. Introduction of the System

Introduction of the System has been decided with an aim to contribute to the middle-to-long term asset formation of the officers and employees as part of the expansion of welfare programs for the officers and employees of Tosei including employees temporary transferred to the Asset Management Company and provide opportunities to acquire investment units of Tosei Reit through the introduction of the System at Tosei, a parent company of the Asset Management Company.

It is considered that the introduction of the System as the Asset Management Company will enable the officers and employees of Tosei to further enhance their awareness of the enhancement of Tosei Reit’s business performances through the introduction of the System and contribute to the continuous growth of Tosei Reit and enhancement of medium-to-long term unitholder value.

2. Overview of the System

This is a system which the officers and employees of Tosei including employees temporary transferred to the Asset Management Company can acquire the investment units of Tosei Reit by utilizing the accumulative investment system ^(Note) provided by securities companies.

Moreover, acquisition and sales of investment units through the System are restricted by various internal rules including Tosei’s “rules on preventing insider trading” and the Asset Management Company’s “rules on managing insider trading and others”. Careful attention will be paid to prevent insider trading when introducing and managing the System.

(Note) A system to continuously acquire investment units of Tosei Reit via securities companies at a fixed time and amount

3. Commencement Period

To be contributed from December 2016 (schedule)

4. Future Outlook

There is no impact of the introduction of the System on the operating results of Tosei Reit.

* This material is distributed to the press club of the Tokyo Stock Exchange (Kabuto Club), the press club of the

Ministry of Land, Infrastructure, Transport and Tourism, and the press club for construction trade publications of the Ministry of Land, Infrastructure, Transport and Tourism.

* Tosei Reit Investment Corporation website: <http://www.tosei-reit.co.jp/en/>