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For Translation Purpose Only

Real Estate Investment Trust Securities Issuer
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 (Securities Code: 3451)

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Notice Concerning Completion of Acquisition of Real Estate Trust Beneficially Rights
(Total of 6 Properties)

Tosei Reit Investment Corporation (“Tosei Reit”) announces that it today completed acquisition of real estate trust beneficiary rights of the following 6 properties.

Acquired Asset

Type	Property No.	Property Name	Location	Acquisition Price (JPY million) (Note)
Office	O-11	NU Kannai Building	Yokohama-shi, Kanagawa	3,800
	O-12	Higashitotsuka West Building	Yokohama-shi, Kanagawa	2,650
	Subtotal (2 properties)			-
Residential properties	Rd-18	Rising Place Kawasaki No.2	Kawasaki-shi, Kanagawa	1,812
	Rd-19	J Palace Sakuradai	Nerima-ku, Tokyo	1,090
	Rd-20	Personnage Yokohama	Yokohama-shi, Kanagawa	740
	Rd-21	T's garden Nishihachioji West	Hachioji-shi, Tokyo	600
Subtotal (4 properties)			-	4,242
Total (6 properties)			-	10,692

(Note) “Acquisition price” is the sale and purchase price stated in the real estate trust beneficiary right sale and purchase contract for the acquired asset. The sale and purchase price does not include consumption tax, local consumption tax and various expenses required for the acquisition.

In line with the completion of asset acquisition, leases of the above acquired assets have been started. For details of the acquisition and leases of the above assets, please refer to “Notice Concerning Acquisition of Real Estate Trust Beneficiary Rights and Leases (Total of 6 Properties)” announced on October 11, 2018.

* Tosei Reit Investment Corporation website: <http://www.tosei-reit.co.jp/en/>